Employee Post-Travel Disclosure of Travel Expenses

2019 JUL 12 PM 1:25

Post-Travel Filing Instructions: Complete this form within 30 days of returning from travel. Submit all forms to the Office of Public Records in 232 Hart Building.

In compliance with Rule 35.2(a) and (c), I make the following disclosures with respect to travel expenses that have been or will be reimbursed/paid for me. I also certify that I have attached:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
Expenses for Employ	ee:			
INCLUDE LODGING C	OSTS IN EMPLOYEE	EXPENSES. (Attach addit	tional pages if necessary	y.)
				SE OR DEPENDENT CHILD, ONLY
Relationship to Travelo	er: 🗀 Spouse 🗀	Chila		
Name of accompanying	<u> </u>	•		<u> </u>
Nama afaaaamman in	a famili, manhar (if a			
Travel date(s): June 2	24-25, 2019			
				·
Private Sponsor(s) (list	all): National Asso	ociation of Student F	inanical Aid Admir	nistrators (NASFAA)
•		rization (Form RE-1), <u>A</u> rtification Form with all		

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
☐ Good Faith Estimate ☑ Actual Amount	N/A	\$224	See "other expenses"	Registration (\$600, includes meals)

Expenses for Accompanying Spouse or Dependent Child (if applicable):

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
☐ Good Faith Estimate				
☐ Actual Amount				

Provide a description necessary.):	n of all meetings and pated in morning pa	l events attended. See Senate Ru anel, attended sessions on ba	ule 35.2(c)(6). (Attach additional pages if asic needs, student financial aid award letters,
student aid verif	ication, and cost	of attendance	
(2) /e/11	Bryce	Mckibben	Bujanka
Cipate)	(Print	ed name of traveler)	(Signature of traveler)

TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER:

I have made a determination that the expenses set out above in connections with travel described in the Employee Pre-Travel Authorization form, are necessary transportation, lodging, and related expenses as defined in Rule 35.

(Revised 1/3/11)

Form RE-2

EMPLOYEE PRE-TRAVEL A	UTHORIZATION	
Pre-Travel Filing Instructions: Complete and prior to the travel departure date to the Select Concerning and late travel submissions will not form must be typed and is available as a fillable at ethics.senate.gov. Retain a copy of your entires.	be considered or approved. This PDF on the Committee's website	
required post-travel disclosure.	o pro travor daditionom rot your	
Name of Traveler:	Bryce McKibben	
Employing Office/Committee:	Senate HELP Com	mittee
Private Sponsor(s) (list all): National Associa	tion of Student Financial Aid A	dministrators (NASFAA)
Travel date(s): June 24-25, 2019		
Note: If you plan to extend the trip for an	iy reason you <u>must</u> notify the Comm	uttee.
Destination(s): Orlando, FL		
Explain how this trip is specifically connected to	the traveler's official or representat	ional duties:
Conference will help me to better understand policy Additionally, I will present at one session on June 2 business related to the Higher Education Act. Name of accompanying family member (if any): Relationship to Employee: Spouse Chi	5 in my official capacity to provide an up	odate to attendees on HELP Committee
I certify that the information contained in this for	rm is true, complete and correct to the	ne best of my knowledge:
6/19/2019	8	ryce Mikithen
(Date)		gnature of Employee)
TO BE COMPLETED BY SUPERVISING SENATO Secretary for the Majority, Secretary for the Minority		Secretary of the Senate, Sérgeant at Arms
Patty Murray		ryce McKibben
(Print Senator's/Officer's Name)		Print Traveler's Name)
an employee under my direct supervision, to accept an employee under my direct supervision, to accept an expenses for travel to the event described duties as a Senate employee or an officeholder, a private gain.	above. I have determined that this	travel is in connection with his or her
I have also determined that the attendance of the	employee's spouse or child is appro	priate to assist in the representation
of the Senate. (signify "yes" by checking box)		
6/19/17	jatt	Mura
(Date)	(Signature of Si	ipervising Senator/Officer)

Form RE-1

Date/Time Stamp:

(Revised 10/19/15)

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee MUST also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

	NASFAA's National Conference is held annually to bring together its nearly 18,000 cription of the trip:
Des	scription of the trip:
Dat	es of travel: June 24-26, 2019
Pla	ce of travel: Orlando, Florida
Na	me and title of Senate invitees: Bryce McKibben, Senior Policy Advisor, Senate Committee on Health, E
I ce	ertify that the trip fits one of the following categories:
	(A) The sponsor(s) are not registered lobbyists or agents of a foreign principal <u>and</u> do not retain or employ registered lobbyists or agents of a foreign principal <u>and</u> no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip. OR -
X	(B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (see question 9).
×	I certify that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.
X	I certify that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
1 c	ertify that:
X	The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for de minimis lobbyist involvement.
X	The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (see question 9).

•	USE ONLY IF YOU CHECKED QUESTION 6(B) I certify that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a fersion principal, one of the following seapories applies:
	foreign principal, one of the following scenarios applies: (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip. -OR-
	(B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip (see questions 6 and 10).
	(C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip.
0.	USE ONLY IF YOU CHECKED QUESTION 9(B) If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:
1.	An itinerary for the trip is attached to this form. I certify that the attached itinerary is a detailed (hour-
1.	An itinerary for the trip is attached to this form. I certify that the attached itinerary is a detailed (hourby-hour), complete, and final itinerary for the trip.
1. 2.	
	by-hour), complete, and final itinerary for the trip.
	by-hour), complete, and final itinerary for the trip. Briefly describe the role of each sponsor in organizing and conducting the trip:
2.	by-hour), complete, and final itinerary for the trip. Briefly describe the role of each sponsor in organizing and conducting the trip: NASFAA's National Conference occurs annually. NASFAA staff play various roles in planning the conference
2.	by-hour), complete, and final itinerary for the trip. Briefly describe the role of each sponsor in organizing and conducting the trip: NASFAA's National Conference occurs annually. NASFAA staff play various roles in planning the conference of the trip relates to that mission:

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Total Expenses for E	ach Participant:			
	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expense:
	N/A	\$450	See "other expenses"	Registration (S
Good Faith estimate			OAPOHOGO	
☐ Actual Amounts				
•	e trip involves an event tl	• •	•	_
participation or b) th congressional partici	e trip involves an event tl	nat is arranged or or	ganized <i>specifically</i>	with regard to
participation or b) the congressional participation. The trip does contain	e trip involves an event tl pation:	nat is arranged or	ganized <i>specifically</i>	with regard to
participation or b) the congressional participation. The trip does contain. Reason for selecting.	e trip involves an event the pation: an event that involves sp	nat is arranged or or or trip	ganized specifically	with regard to
participation or b) the congressional participation. The trip does contain. Reason for selecting.	e trip involves an event the pation: an event that involves specified the location of the event	nat is arranged or or or trip	ganized specifically	with regard to
Participation or b) the congressional participation. The trip does contain. Reason for selecting. The conference location. Name and location of the conference of the conf	e trip involves an event the pation: an event that involves specified the location of the event the tion is chosen 5-6 years in the following factors are the content of the patients of the event the location is chosen 5-6 years in the location of the event the location is chosen 5-6 years in the location of the event the location is chosen 5-6 years in the location of the event the location is chosen 5-6 years in the location of the event the location is chosen 5-6 years in the location of the location of the event the location is chosen 5-6 years in the location of the location o	nat is arranged or or pecific congressions or trip	ganized specifically	with regard to
Participation or b) the congressional participation. The trip does contain. Reason for selecting. The conference location. Name and location of Walt Disney World S. 1500 Focot Resorts.	e trip involves an event the pation: an event that involves specified the location of the event the tion is chosen 5-6 years in the following factors are the content of the patients of the event the location is chosen 5-6 years in the location of the event the location is chosen 5-6 years in the location of the event the location is chosen 5-6 years in the location of the event the location is chosen 5-6 years in the location of the event the location is chosen 5-6 years in the location of the location of the event the location is chosen 5-6 years in the location of the location o	nat is arranged or or pecific congressions or trip advance and is secility:	ganized specifically	with regard to

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21.	Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:				
	NASFAA strives to make the national conference affordable for its members, as such, the costs are reason:				
22.	Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:				
	No transportation is being provided. NASFAA is covering registration and two nights hotel.				
23.	I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).				
24.	List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:				
	The conference includes several receptions that are complimentary with registration to the conference, which				
25.	I hereby certify that the information contained herein is true, complete and correct. (For trips involving more than one sponsor, you must include a completed signature page for each additional sponsor): Signature of Travel Sponsor:				
	Name and Title: Sydney Evans, Executive Assistant to the President & CEO				
	Name of Organization: National Association of Student Financial Aid Administrators				
	Address: 1801 Pennsylvania Ave, NW, Suite 850, Washington, DC 20006				
	Telephone Number: 202.785.7281				
	Fax Number:				
	E-mail Address: evanss@nasfaa.org				

From:

Justin Draeger

To: Subject: McKibben, Bryce (HELP Committee)
NASFAA National Conference

Date:

Wednesday, March 6, 2019 11:47:50 AM

Good Morning Bryce –

On behalf of the NASFAA Board of Directors, I would like to invite you to attend and participate in our annual meeting to be held June 24-27 in Orlando, FL. NASFAA serves more than 22,000 student financial assistance professionals at nearly 3,000 colleges, universities, and career schools across the country. NASFAA member institutions serve nine out of every 10 undergraduates in the U.S.

The 2,500 conference aid professionals that attend our conference would benefit from hearing from you on higher education reauthorization priorities, and likewise we hope that you can benefit from engaging with financial aid directors on issues related to student access and success.

Please let me know what additional details you need in order to determine whether you can attend.

Thank you for considering.

Best regards,

Justin

Justin Draeger

NASFAA President & Chief Executive Officer

draegeri@nasfaa.org

NASFAA National Conference

June 24-26

Orlando, FL

Itinerary: Bryce McKibben

Monday, June 24

Depart DCA - 5:59 PM

American Airlines 1649

Tuesday, June 25

8:30am - 9:30am

Interest session; A Conversation With Senate Education Committee Staff

Room: Northern Hemisphere A 3/4

9:30am - 3:00pm

Interest sessions (highlighted)

Wednesday, June 26

8:30am - 10:00am

U.S. Department of Education Federal Update

Depart MCO – 12:11pm

JetBlue 2224



Schedule & Exhibits

Search Schedule

Full Schedule

Tracks

Speaker List

Exhibitor List

2019 NASFAA National Conference

🖢 = Live Streamed

Sunday, June 23, 2019

Sunday | Monday | Tuesday | Wednesday | Thursday | top

9:00 AM-5:00 PM

Board of Directors Meeting

12:00 PM-1:00 PM

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Board of Directors Lunch

(Monday, June 24, 2019)

Sunday | Monday | Tuesday | Wednesday | Thursday | top

6:00 AM-4:00 PM

Exhibitor Move-In

8:00 AM-11:00 AM

Board of Directors Meeting

8:00 AM-12:00 PM

NGPF FinCamp

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8:30 AM-12:00 PM
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The College Board IM User Group

10:00 AM-5:30 PM

Information Desk Open

Registration Open

12:00 PM-1:00 PM

Board of Directors Lunch

12:30 PM-3:30 PM

NASFAA U - Administrative Capability

NASFAA U - Satisfactory Academic Progress

1:30 PM-3:30 PM

Student Mental Health: Promoting, Responding and Partnering

2:00 PM-3:30 PM

First-Time Conference Attendees' Kick-Off Networking Event - Sponsored by Edsouth

4:00 PM-5:30 PM

Dening Session With Keynote by Steve Pemberton

5:30 PM-7:15 PM

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Exhibit Hall Open

Opening Reception and Exhibit Hall Open - Sponsored by Regent Education

(Tuesday, June 25, 2019)

Sunday | Monday | Tuesday | Wednesday | Thursday | top

7:00 AM-8:15 AM

Past Presidents and National Chairs Breakfast (by invitation only)

7:45 AM-8:30 AM

Coffee & a Pastry - Sponsored by Cooley

7:45 AM-12:30 PM

Information Desk Open

7:45 AM-3:00 PM

Exhibit Hall Open

Registration Open

8:00 AM-8:20 AM

(Financial Aid Isn't Easy, but It Doesn't Have to be Hard)

(Moderators: Mandy Sponholtz and Anthony Erwin)
(Speakers: Mandy Sponholtz and Anthony Erwin)

8:15 AM-9:15 AM

Retiree Business Meeting

8:30 AM-9:30 AM

"It Depends...

Moderator: Vicki Kucera

Speakers: James Broscheit and Mary Sommers

(A Conversation With Senate Education Committee Staff)

(Moderator: Justin Draeger)

Speakers: Lauren Davies and Bryce McKibben

Administering Title IV Aid for Transfer Students

Moderator: Gena Boling Speaker: David Bartnicki

Beyond Tuition: Getting to the True Cost of Attendance

Moderator: Laura Keane

Speakers: Pamela W Fowler and Robert Kelchen

Effective Communication Plans for Incoming and Current Graduate Students

Moderator: Emily Osborn

Speakers: Ms. Julie Collins and Anthony Sozzo

Exotic Locales Await: Streamline Your Financial Aid Process and Get Free Time (Business

Solutions)

Speaker: Chris Chumley

Give It to Me Straight! (Or, Consumer Information: What Do I Need to Know?)

Moderator: Robert Muhammad

Speakers: Laura L McClay and Mr. Sherwin Hibbets

Higher Ed's Leaky Funnel: How Financial Aid Offices Can Be Part of the Solution

Moderator: Amy Glynn

Speakers: Mr. Daniel T Barkowitz, Angela Johnson and Ms. Lynn E. Higinbotham

lt's More Than Admissions: Applying Federal Nondiscrimination Laws to Financial Aid Associated With Diversity Goals

Moderator: Megan Coval

Speakers: Mr. Arthur Coleman, Yvonne Romero Da Silva and Dean Bentley

What Students Want: Leveraging User Research to Create a Loan Students Love (Business Solutions)

Speakers: Maroun Najjar and Mariam Khan

9:00 AM-9:20 AM

Built Today to Meet the Demands of Tomorrow

Speaker: Ed Colestock

9:30 AM-9:50 AM

Establishing Your Personal Brand as a New or Aspiring Director

Moderators: Mandy Sponholtz and Anthony Erwin Speakers: Mandy Sponholtz and Anthony Erwin

9:45 AM-10:45 AM

Administering Adds, Drops, and Withdrawals

Moderator: Julie Wonderlin Speaker: Craig Rorie

Advise Students Where They Are, Not Where You Are, with Evising, Chatbots and Other Futuristic Tools

Moderator: Atia Lindley

Speakers: James Blackburn, Mrs. Heather Wheeler and Brian Weingart

Implementing Workday Student: The Financial Aid Journey Abstract (Business Solutions)

Speakers: Dewayne Barnes, Ms. Elaine Nowak, Marty Rossman and Dr. Scott Cline

Moving From Financial Literacy to Financial Wellness

Moderator: Brian Drabik

Speakers: Cynthia Gonzalez and Renee Nilsen

Oracle + Vocado: A Completely New Approach to the Complexity of Financial Aid (Business

Solutions)

Speaker: John Refila

Quick Steps to Avoid Tripping Over Compliance

Moderator: Charles Mayfield

Speakers: Lisa Hoskins and Anne Cartwright

Student Reflections About Financial Aid: Pre, During, and Post-College

Moderator: Lomar Osbourne

Speakers: Jacqueline Lin, Anneleissa Coen and Mina Yakubu

Student Voices, School Solutions: Basic Needs as a Prerequisite to Student Success)

(Moderator: Angela Johnson)

Speakers: Deborah Agee, Katherine B Doss and Jeff Webster)

Understanding Our Privilege

Moderator: Lori L Vedder Speaker: Susan Borrego

Warning, Probation, Academic Plans — Oh My!

Moderator: Arthur Young

Speakers: Myra Pfannenstiel, Heather Boutell and Cristi Millard

10:00 AM-10:20 AM

Student Aid Index - Your One-Stop Shop

Moderator: Tiffany Gibbs Speaker: Tiffany Gibbs

10:45 AM-11:00 AM

Beverage Break

11:00 AM-12:00 PM

BerkBox - How a College Created a PII-Compliant Environment While Providing the Best Possible Customer Service

Speakers: Howard Leslie, Sarah Macri and Ms. Christine Toth

Continuous Improvement in the Financial Aid Office

Moderator: Patrick Cochran

Speakers: Jarod Paulson and Kelly Running

Engaging Students via Chatbot: 24/7 Technology for a 24/7 World (Business Solutions)

Speakers: Mr. Max Shure, Karen Krause and Ron Day

Enrollment Management Tools: Business and Rental Property Tax Returns

Moderator: Karen McCarthy Speaker: Mr. Robert Weinerman

Enrollment Management: From Theory to the Practical Application of Creating a Strategic Enrollment Plan

Moderator: Celena Tulloss

Speakers: Dr. Chuck Knepfle and Dr. Forrest Stuart

Higher Education Financial Wellness Panel

Moderator: Mr. Bryan M Ashton

Speakers: Philip Schuman, Mr. Bryan M Ashton, Lottia Windham and Karen Serna

Moving Financial Aid Solutions to the Cloud (Business Solutions)

Speakers: Dean Bentley and Andrew Shankman

Reducing Student Loan Debt: Does the Way We Award Loans Make a Difference?)

(Moderator: Irene Jasper)

(Speakers: Andrea M Dinneen, Tom Johnson and Jill Cordell)

SULA Misunderstandings & Misreporting

Moderator: Nathanael Lohr

Speaker: lan Foss

What Financial Aid Administrators Need to Know About Cybersecurity Initiatives, Data Protection, Identity Theft, and School Breach Reporting

Moderator: Angela Johnson Speaker: Dan Commons

11:10 AM-11:30 AM

Student Aid Index - Your One-Stop Shop

Moderator: Tiffany Gibbs Speaker: Tiffany Gibbs

11:40 AM-12:00 PM

Lead the Way! Become a CFAA!

Speaker: Susan Shogren

12:15 PM-1:00 PM

Networking Luncheon

12:15 PM-1:30 PM

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Regional and State Presidents Luncheon (by invitation only)
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1:00 PM-1:20 PM

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What's Keeping Top Financial Aid Leaders Awake at Night?

(Speaker: John Refila)

⊃ 1:00 PM-1:45 PM

Networking & Visit with Exhibitors

1:30 PM-1:50 PM

(Leaky Pipes and Verification Melt: Solutions to get students to and through)

Speaker: Shannon Cross

1:45 PM-3:00 PM

Information Desk Open

2:00 PM-2:20 PM

Establishing Your Personal Brand as a New or Aspiring Director

Moderators: Mandy Sponholtz and Anthony Erwin Speakers: Mandy Sponholtz and Anthony Erwin

2:00 PM-3:00 PM

Enrollment and Compliance Reporting and the National Student Clearinghouse

Moderator: Megan Walter

Speakers: George Levathes and Mr. Joe Roof

Modules and Title IV — Advanced Concepts

Moderator: Karla Weber

Speakers: David Bartnicki and Greg Martin

NASFAA Strategic Planning Listening Session

Speakers: Justin Draeger, Lori L Vedder and Billie Jo Hamilton

Questioning the Calculations: Are Colleges Complying With Federal and Ethical Mandates for

(Providing Students With Estimated Costs?)

(Moderator: Charlotte Etier)

(Speakers: Jeremy Wright and Ms. Laura Perna)

Student Employment - Streamlining to the Future

Speakers: Dr. Morgan O'Sullivan and Christina Heritage

The Impact of Credit Behavior: Building and Managing Credit for Students in School and Beyond (Business Solutions)

Speaker: Veronica Herrera

Understanding Parent Comprehension and Attitudes About College Costs

Moderator: Dr. Forrest Stuart Speaker: Dr. Chuck Knepfle

Understanding Undocumented Students

Moderator: James White

Speakers: Angela D. Adams, Mary Booker and Megan Davis

Verification: What We Have Learned, What We Recommend, and How We Can Best Help Students (Business Solutions)

Moderator: Michelle Lisec-Talarico

Speakers: Deana Unger and Scott Lapinski

2:30 PM-2:50 PM

10 Common Questions Schools Have About Federal Program Reviews

Moderators: Mandy Sponholtz and Anthony Erwin Speakers: Mandy Sponholtz and Anthony Erwin

Wednesday, June 26, 2019

Sunday | Monday | Tuesday | Wednesday | Thursday | top

7:45 AM-8:30 AM

Coffee & a Pastry - Sponsored by Cooley

7:45 AM-10:30 AM

Registration Open

7:45 AM-12:30 PM

Exhibit Hall Open

Information Desk Open

8:00 AM-8:20 AM

What Bursars Wished Directors of Financial Aid Knew

Speaker: Janet Hunter

8:30 AM-8:50 AM

10 Common Questions Schools Have About Federal Program Reviews

Moderators: Mandy Sponholtz and Anthony Erwin Speakers: Mandy Sponholtz and Anthony Erwin

8:30 AM-10:00 AM

(🛂 U.S. Department of Education Federal Update)

(Speakers: Lynn Mahaffie, Jeff Appel, John Cammon and Mr. Mark A. Brown)

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10:00 AM-10:15 AM

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Beverage Break

10:00 AM-10:20 AM

Lead the Way! Become a CFAA!

Speaker: Susan Shogren

10:15 AM-11:15 AM

Administering Disbursements

Moderator: Jennifer Schroeder

Speaker: Craig Rorie

Diversity Versus Inclusion: The Who and the How

Moderator: Andrew Hammontree

Speakers: James Brooks, Mrs. Erika Cox and Ms. Jennifer M Bell

Engaging Students Using an Artificially Intelligent Chatbot (Business Solutions)

Speakers: Mr. Max Shure and Mr. Wayne Kruger

Financial Aid for Veterans

Moderator: Arianna Gray

Speakers: Arianna Gray and Mrs. Jacqueline S Grayczyk

How to Get More Involved in the Financial Aid Community

Moderator: Brenda M. Brown

Speakers: Mendy Schmerer and Emily Osborn

Introducing the Roadmap to Effective Emergency Aid: Designing an EA Program That Supports Student Success

Moderator: Megan Walter

Speakers: Ms. Monica Pohlmann and Francisco Valines

Recommendations From the Enhancing Loan Counseling Task Force

Moderator: Stephen Payne

Speakers: Brenda Hicks and Mr. Nick G. Kilmer

Stop Answering Questions, Start Advising Students (Business Solutions)

Speaker: Chris Chumley

10:30 AM-11:00 AM

NASFAA's Compliance Engine – 21st Century Audit and Compliance Tools

Moderator: Tiffany Gibbs Speaker: Tiffany Gibbs

11:10 AM-11:30 AM

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Financial Aid Isn't Easy, but It Doesn't Have to be Hard

Moderators: Mandy Sponholtz and Anthony Erwin Speakers: Mandy Sponholtz and Anthony Erwin

Speakers: Mar (2) (3) (3) (1):30 AM-12:30 PM

Basics of Determining Academic Calendars

Moderator: Kevin McShane Speaker: David Bartnicki

Best Practices for Delivering Institutional Aid to International Students (Business Solutions)

Moderator: Sara Beth Holman

Speakers: Laura L McClay and Sheryl Reinschmidt

Speaker: Stephen Payne

Invisible Struggles; The Journey to Becoming a Supportive Adult for Students Experiencing Homelessness and/or Time in Foster Care

Speakers: Vickie Crupper, Sondra L Fonville and Miriam Connolly

Parent PLUS or Minus: Promoting Access or Putting Parents at Risk?

Moderator: Stephen Burd

Speakers: Carla Fletcher, Kevin Fudge, Justin Chase Brown and Rachel Fishman

Policy Open Forum

Speakers: Justin Draeger, Megan Coval and Karen McCarthy

Reimagining the Financial Aid Experience

Moderator: Thalassa Naylor

Speakers: Anthony Morrone, Sarah B Everitt and Ashley Munro

Sometimes We All Need a Whack on the Side of the Head

Moderator: Nathan Basford

Speakers: Mr. Daniel T Barkowitz and Sedrick Brinson

What is Workday Student? (Business Solutions)

Speakers: Ms. Elaine Nowak and Charlotte Sorg

11:50 AM-12:10 PM

Show What You Know: NASFAA Credentials and the CFAA

Speaker: Susan Shogren

12:45 PM-2:30 PM

Awards Luncheon & Annual Business Meeting

2:15 PM-3:00 PM

Exhibit Hall Open

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№12:30 PM-2:50 PM

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NASFAA's Compliance Engine - 21st Century Audit and Compliance Tools

Moderator: Tiffany Gibbs Speaker: Tiffany Gibbs

2:30 PM-4:00 PM

Information Desk Open

3:00 PM-4:00 PM

Building the Financial Aid Office of the Future (Business Solutions)

Moderator: John Refila

Speakers: Derek Kindle and Melissa Smurdon

Cyber Security Laws and the Financial Aid Office

Moderator: Christal D Williams

Speakers: Matthew Johnson and Rebecca Flake

FAFSA 20-21 Update

Moderator: Amanda Fijal

Speakers: Misty Parkinson and Austin Hall

Forward-Thinking Recommendations for College Leaders

Moderator: Charlotte Etier

Speakers: Daniel Mann, Angela Johnson, Dr. Chuck Knepfle and Mary Nucciarone

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Graduate & Professional Issues Open Forum

Moderator: Anthony Sozzo Speaker: Justin Draeger

Partnering for Success: Working Collaboratively With Admissions to Bring in the Best Class Possible

Moderator: Carrie Fernandes

Speakers: Dr. Shannon Venezia, Carrie Fernandes and Lawrence Walsh

Understanding Student Data Sharing Laws

Moderator: Stephen Payne

Speakers: Karen McCarthy and Anthony Jones

Verification: What We Have Learned, What We Recommend, and How We Can Best Help Students (Business Solutions)

Moderator: Michelle Lisec-Talarico Speakers: Deana Unger and Scott Lapinski

What the Heck is Gazpacho? First-Generation Professionals — Hidden Diversity, Hidden Challenges

Moderator: Susan Swisher Speaker: Paula Luff

3:00 PM-6:30 PM

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Exhibit Hall Tear-Down

4:15 PM-5:15 PM

Findings From NASFAA's Consumer Testing on the New College Financing Sheet

Moderator: Charlotte Etier

Speakers: Karen McCarthy and Cynthia Butler

Modernizing Title IV Aid to Encourage and Accommodate Innovation in Higher Education

Moderator: Megan Walter

Speakers: Melissa Haberman and Adam Ghiloni

Recognizing Hidden Bias in Professional Judgment

Moderator: Craig Slaughter

Speakers: Mr. Daniel T Barkowitz and Michael Birchett

Staffing the Financial Aid Office for Student Access and Success

Moderator: Ms. Eileen Griego

Speakers: Joseph Donlay and Sylvia Martinez

The Impact of Credit Behavior: Building and Managing Credit for Students in School and Beyond (Business Solutions)

Speaker: Veronica Herrera

The Wonderful World of Student Debt Letters — Stories of Implementation and Impact

Moderator: Michiale Schneider

Speakers: Dr. Keyimani L Alford, Dr. Randall L McCready and Steve Booker

Verification

Moderator: Michael Williams

Speakers: Craig Munier and Mr. Aaron C Washington

What Students Want: Leveraging User Research to Create a Loan Students Love (Business Solutions)

Speakers: Maroun Najjar and Mariam Khan

Who Struggles to Repay Their Student Loans and What Can Colleges Do to Help?

Moderator: Neha Dalal

Speakers: Colleen Campbell, Ms. Helen Faith and Neha Dalal

Thursday, June 27, 2019

Sunday | Monday | Tuesday | Wednesday | Thursday | top

7:45 AM-8:30 AM

Coffee & a Pastry - Sponsored by Cooley

ን 8:30 AM-11:30 AM

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NASFAA Inside the Beltway

Speakers: Justin Draeger and Megan Coval

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